

ERP Project Terminology

TERM	ACRONYM EXPANDED	DEFINITION
ADFdi	Application Development Framework Desktop Integrator	Used to upload Budgets in General Ledger via Spreadsheet
ATS	Applicant Tracking System	A user interface or web page that gives a current summary, usually in graphic, easy-to-read form, of key information relating to progress and performance, especially of a business or website
Auction		Any bid that is created to let suppliers provide their response (quote) for the goods or services that are being bid. This is normally used when the details of the purchase are clearly known.
Business Analytics		Refers to all the methods and techniques that are used by an organization to measure performance
BI	Business Intelligence	The methods and technologies that gather, store, report, and analyze business data to help people make business decisions
BPA	Blanket Purchase Agreement	An agreement to purchase when you know the vendor, items and categories, pricing and units of measure in advance, based on a contract. Funds are encumbered by entering the BPA on a requisition. These items also show up in the catalog for self-service purchasing.
Buyer		A person who manages purchase orders, purchase agreements and negotiations
Catalog		items on a price agreement where the following items are known: vendor, item SKU, and exact item price
Chatbot		A computer program designed to simulate conversation with human users, especially over the internet
CoA	Chart of Accounts	Provides structure and organization for managing and reporting financial information
CIP	Construction in Process	One type of asset category
Contract		A legal document that authors terms and clauses of engagement with another party. The contracts can be either “buy side” or “sell side”. Buy side contracts can be used for procurement. Sell side can be used for grants, sales, and services. The dollar amount can be defined or undefined (not for a specific dollar amount).
CPA	Contract Purchase Agreement	An agreement with a vendor to buy goods when the details of the purchase are not known. The agreement can be unlimited or limited to a certain amount for a period of time. A CPA allows the procurement organization to cap the agreement to a certain dollar amount and time period. PO's are released against the CPA.
CRM	Customer Relationship Management	Customer relationship management, denoting strategies and software that enable a company to organize and optimize its customer relations

Cutover		The point at which an organization switches from using one computer system to another. In the DASH implementation, this will be the point in the go-live process when the University starts using Oracle Cloud and stops using IRIS for transaction processing.
Dashboard		A user interface or web page that gives a current summary, usually in graphic, easy-to-read form, of key information relating to progress and performance, especially of a business or website
Elements		Components used in Oracle Cloud HCM to build an employee's pay, calculate benefits, and track time. They are analogous to wage types in IRIS/SAP. Examples of elements are salary, bonuses, absences, and deductions such as taxes.
EPM	Enterprise Performance Management	The Oracle Cloud application that provides budget, planning functionality, and forecasting functionality
ERP	Enterprise Resource Planning	The management of all the information and resources involved in the operations of an organization or business by means of an integrated computer system
ES	Enterprise Structure	Definition of the organization for legal, managerial, and functional purposes using the Chart of Accounts and other organizational hierarchies
FBDI	File-Based Data Import	Used to upload Budgets in General Ledger from flat files
HCM	Human Capital Management	Human Capital Management (HCM) is defined as a set of practices for human resource management, with the goal of achieving organizational competency for workforce acquisition, rewards, and talent and workforce management.
HRIS	Human Resource Information System	Originally referred to keeping administrative employee records. It has been largely replaced by the term HRMS. In practice, HRMS and HRIS are virtually interchangeable terms.
HRMS	Human Resource Management System	Refers to the set of applications and other technologies that support and automate HR processes throughout the employee lifecycle. While the terms HCM and HRMS are often used synonymously, HCM puts particular emphasis on the strategic approach to managing employees.
IAM	Identity Access Management	The process used in businesses and organizations to grant or deny employees and others authorization to secure systems
IDE	Integrated Development Environment	A software application providing comprehensive facilities for software development. An IDE typically includes a source code editor, build automation tools, and a debugger.
IDR	Intelligent Document Recognition	A method of automating the processing of invoices for documents that are emailed or scanned. IDR replaces manual entry and uses machine learning to improve the accuracy of invoice recognition over time.
Infolet		Tile displayed on the Oracle Cloud home page that summarizes key information

IoT	Internet of Things	The interconnection via the internet of computing devices embedded in everyday objects, enabling them to send and receive data
ITC	Invoice to Cash	The process of managing payables from the point that an invoice is created until payment is made
Journeys		A group of tasks meant to guide employees step-by-step as they transition through changes such as getting married, being promoted, or onboarding
KDD	Key Design Decision	A major area of concern from a design workshop that needs to be resolved.
KPI	Key Performance Indicator	A quantifiable measure used to evaluate the success of an organization, employee, etc. in meeting objectives for performance
LMS	Learning Management System	A software application used to organize and distribute e-learning materials, assignments, and assessments; track and calculate grades; and facilitate communication among students and teachers
ML	Machine Learning	The capacity of a computer to process and evaluate data beyond programmed algorithms, through contextualized inference
Negotiation		Any bid, auction, RFQ or RFI document used for sourcing activities
OFC	Oracle Financials Cloud	A financial platform that includes payables, receivables, fixed assets, expenses, and reporting
OTBI	Online Transactional Business Intelligence	An Oracle tool that provides real-time data in the form of analysis reports and dashboards.
POET/POETAF		Refers to some of the additional attributes required from Project Portfolio Management (PPM) subledger functionality in Oracle ERP P = Project Number O= Financial/HR Unit E = Expenditure Type (Account) T = Task Number Plus, for Externally Awarded Projects: A = Award Number F = Fund
PO	Purchase Order	An Order released by UT to buy goods or services from a vendor, where an invoice is expected from the vendor on delivery of goods or completion of service
PPM	Project Portfolio Management	An application to support sponsored projects management
Procurement		The act of buying goods or services
RAID Log	Risks, Actions, Issues, Decisions	A record of major concerns that need to be addressed in the implementation.
Receipt		Transaction recording the physical delivery of goods or the logical completion of services

Requisition		An internal document that identifies goods/services required by an individual or department, the approvals required for purchase, the budget controls, etc.
Return		Transaction processed to return goods that have been received and are either faulty or not required
RFQ	Request for Quote	Detailed technical specification where price is not the only consideration in an award decision
RICW	Reports, Interfaces, Conversions, Workflow	Technical assignments to be reviewed/completed by the implementation technical team
RPA	Robotic Process Automation	Robotic process automation (RPA) is the practice of automating routine business practices with software agents (bots) that perform tasks automatically. An example is parsing a resume and populating system fields.
RTM	Requirements Traceability Matrix	A record of requirements noted during design workshops along with a designation of whether the system functionality is a fit or gap. If the requirement is not a fit, a solution will need to be determined.
RTR	Record to Report	The process of managing financial data from the collecting through presenting in reports.
SLA	Subledger Accounting	The process of transferring the accounting details of subledger transactions to the general ledger.
Talent Management		Looks at the strategic management of talent throughout the talent lifecycle. It includes sourcing and recruiting candidates, goal and performance management, learning and career development, talent review, and succession management.
UI	User Interface	The visual components that provides the means for a human to interact with a computer system
Workforce Management		Involves all HR functions that are related to positive and negative time management including time and labor and absence management
Workforce Rewards		Refers to all HR functions that manage any monetary or nonmonetary rewards including compensation, benefits, or payroll